LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statement of Comprehensive Income For the quarter ended 31 Dec 2014

		Individual 3 months	-	Cumulative Quarter 9 months ended		
	Note	31/12/2014 RM'000	31/12/2013 RM'000	31/12/2014 RM'000	31/12/2013 RM'000	
Revenue		49,276	47,230	142,651	133,339	
Cost of sales		(35,010)	(37,075)	(103,704)	(105,011)	
Gross profit		14,266	10,155	38,947	28,328	
Other income		439	1,025	1,995	2,513	
Administrative expenses		(1,329)	(1,322)	(4,180)	(3,958)	
Distribution expenses		(744)	(743)	(2,107)	(2,059)	
Finance costs		(210)	(336)	(675)	(868)	
Other expenses		(803)	(415)	(1,317)	(415)	
Profit before tax		11,619	8,364	32,663	23,541	
Taxation	В5	(3,700)	(2,657)	(9,879)	(6,633)	
Profit net of tax attributable to owners of the parent		7,919	5,707	22,784	16,908	
Other comprehensive income:- Net (loss)/gain on fair value changes of :-						
- Available for sale assets		(6,017)	556	853	782	
Total comprehensive income attributable owners of the parent	to	1,902	6,263	23,637	17,690	
Basic earnings per share attributable to owners of the parent (sen):	B11	18.26	13.16	52.54	38.99	

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statement of Financial Position As at 31 December 2014

Note 1 Note 2 1 Note 2 1 Note 2 1			As at	As at
Non-current assets 69,767 69,822 Investment properties 40,500 40,500 Biological assets 337 336 Other receivables - 1,324 Investment securities 33,414 29,299 Current assets 144,018 141,281 Biological assets 14,467 13,180 Inventories 8,565 17,501 Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 ToTAL ASSETS 213,089 205,350 FOUITY AND LIABILITIES 43,368 43,368 Share capital 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities 5,963 5,963 Formation of the payable 5,963 5,963 Deferred tax liabilities 12,559 8,382 Trade and other payables 12,559 8,382		Note	31 Dec 2014 RM'000	31 Mar 2014 RM'000
Property, plant and equipment Invostment properties 69,767 by 20,000 by 20,0	ASSETS			
Investment properties 40,500 40,500 Biological assets 337 336 Other receivables 1,324 Investment securities 33,414 29,299 Investment securities 33,414 29,299 Current assets 14,407 13,180 Inventories 8,565 17,501 Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 Cash and bank balances 213,089 205,350 TOTAL ASSETS 213,089 205,350 TOTAL assets 213,089 205,350 Total equity holders of the parent 34,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities 5,963 5,963 Deferred tax liabilities 5,963 5,963 Current liabilities 12,559 8,382 Dividend payable - 3,469	Non-current assets			
Biological assets 337 336 Other receivables - 1,324 Investment securities 33,414 29,299 Current assets 144,018 141,281 Biological assets 14,467 13,180 Inventories 8,565 17,501 Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 Cash and bank balances 213,089 205,350 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES 43,368 43,368 Reserves 134,066 114,767 Total equity 43,368 43,368 Reserves 134,066 114,767 Total equity 5,963 5,963 Sorrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 5,963 Current liabilities 12,259 8,382 Dividend payable 1 3,406	Property, plant and equipment		69,767	69,822
Other receivables - 1,324 Investment securities 33,414 29,299 Current assets - 144,018 141,281 Biological assets 14,467 13,180 Inventories 8,565 17,501 Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 Cash and bank balances 213,089 205,350 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES Attributable to equity holders of the parent 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities 5,963 5,963 Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities 12,559 8,382 Dividend payable 2 3,406 Hire purchase payables 1 3,66 1,493<	Investment properties		40,500	40,500
Non-current liabilities 33,414 29,299 144,018 141,281 141,281 141,018 141,281 141,018 141,281 141,018 141,281 141,018 141,281 141,018	Biological assets		337	336
Current assets 144,018 141,281 Biological assets 14,467 13,180 Inventories 8,565 17,501 Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities 5,963 5,963 Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities 12,559 8,382 Taxada and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables 5,664 1,493 Borrowings B7 5,624 21,798 Taxat	Other receivables		-	1,324
Current assets Biological assets 14,467 13,180 Inventories 8,565 17,501 Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables 9 5,624 21,798 Taxation 5,066 1,493 Taxation 35,655 47,215	Investment securities		33,414	29,299
Biological assets 14,467 13,180 Inventories 8,565 17,501 Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 5,963 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 3,409 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482			144,018	141,281
Biological assets 14,467 13,180 Inventories 8,565 17,501 Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 5,963 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 3,409 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482	Current assets			
Inventories			14,467	13.180
Tax recoverables 210 35 Trade and other receivables 12,270 12,018 Cash and bank balances 33,559 21,335 69,071 64,069 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES Attributable to equity holders of the parent 34,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 3,469 Hire purchase payables - 3,409 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215	•			
Cash and bank balances 33,559 21,335 69,071 64,069 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES Attributable to equity holders of the parent 33,688 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities 87 6,443 5,770 Deferred tax liabilities 5,963 5,963 12,406 11,733 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 Taxation 5,066 1,493 Total liabilities 35,655 47,215				
Cash and bank balances 33,559 21,335 69,071 64,069 TOTAL ASSETS 213,089 205,350 EQUITY AND LIABILITIES Attributable to equity holders of the parent 33,688 43,368 43,368 Reserves 134,066 114,767 177,434 158,135 Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities 12,406 11,733 Current lapidend payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 Taxation 35,655 47,215	Trade and other receivables		12,270	12,018
EQUITY AND LIABILITIES Attributable to equity holders of the parent 43,368 45,318 45,157 45,135 45,135 45,135 45,135 45,135 46,143 5,770 5,963 2,179 8,382 2 3,469	Cash and bank balances			
EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities 12,406 11,733 Current liabilities 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 Taxation 35,655 47,215			69,071	64,069
Attributable to equity holders of the parent Share capital 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 Total liabilities 35,655 47,215	TOTAL ASSETS		213,089	205,350
Share capital 43,368 43,368 Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 12,406 11,733 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 Total liabilities 35,655 47,215	EQUITY AND LIABILITIES			
Reserves 134,066 114,767 Total equity 177,434 158,135 Non-current liabilities 87 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities 12,406 11,733 Current liabilities 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215	Attributable to equity holders of the parent			
Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 12,406 11,733 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 Total liabilities 35,655 47,215	Share capital		43,368	43,368
Non-current liabilities Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities	Reserves		134,066	114,767
Borrowings B7 6,443 5,770 Deferred tax liabilities 5,963 5,963 Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities	Total equity		177,434	158,135
Deferred tax liabilities 5,963 5,963 Current liabilities Trade and other payables Dividend payable 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215	Non-current liabilities			
Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215	Borrowings	В7	6,443	5,770
Current liabilities Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215	Deferred tax liabilities		5,963	5,963
Trade and other payables 12,559 8,382 Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215			12,406	11,733
Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215	Current liabilities			
Dividend payable - 3,469 Hire purchase payables - 340 Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215			12,559	8,382
Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215			-	3,469
Borrowings B7 5,624 21,798 Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215	- ·		-	340
Taxation 5,066 1,493 23,249 35,482 Total liabilities 35,655 47,215		В7	5,624	21,798
Total liabilities 35,655 47,215				
			23,249	35,482
TOTAL EQUITY AND LIABILITIES 213,089 205,350	Total liabilities		35,655	47,215
	TOTAL EQUITY AND LIABILITIES		213,089	205,350

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statement of Cash Flows

Condensed Consolidated Statement of Cash Flows		
	9 months ended 31	
	2014	2013
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax from continuing operations	32,663	23,540
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	6,190	6,521
Amortisation of biological assets	28	27
Gain on disposal of property, plant and equipment	(176)	-
Impairment loss on property, plant and equipment	-	381
Gain on disposal of investment securities	(79)	(40)
Fair value loss/(gain) on investment securities	608	(593)
Impairment loss on investment securities	603	-
Dividend income	(1,211)	(381)
Unrealised exchange gain	(142)	(57)
Operating profit before changes in working capital	38,484	29,398
Increase in biological assets	(1,316)	(990)
Decrease in property development costs	-	3,444
Decrease/(increase) in inventories	8,936	(6,306)
Decrease in receivables	1,329	661
Increase/(decrease) in payables	4,177	(1,310)
Cash generated from operating activities	51,610	24,897
Net taxes paid	(6,482)	(4,620)
Net cash flows generated from operating activities	45,128	20,277
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment	(6,331)	(1,834)
Purchase of marketable securities	(5,187)	(12,666)
Proceeds from disposal of property, plant & equipment	372	-
Proceeds from disposal of marketable securities	868	396
Dividend income	1,211	381
Withdrawal of long-term fixed deposits	106	<u> </u>
Net cash flows used in investing activities	(8,961)	(13,723)
CASH FLOW FROM FINANCING ACTIVITIES		
Dividends paid	(7,806)	(5,204)
Net repayment of term loans	(1,448)	(4,589)
Net (repayment)/drawdown of other bank borrowings	(13,947)	10,100
Repayment of hire purchase	(340)	(486)
Net cash flows used in financing activities	(23,541)	(179)
Net change in cash and cash equivalents	12,626	6,375
Cash and cash equivalents at 1 April	20,933	18,383
Cash and cash equivalents at end of the period	33,559	24,758
Cash and cash equivalents comprise the following amounts:-		
Fixed deposits with licensed banks	17,513	15,857
Cash on hand and at bank	16,046	8,901
Cash and bank balances	33,559	24,758
	33,559	24,758
		,

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statements of Changes in Equity For the quarter ended 31 December 2014

	<>						
		[(Non-	[(Non- distributable)			(Distributable)	
9 months ended 31 Dec 2014	Share capital RM'000	Share premium RM'000	Asset revaluation reserve RM'000	Available -for-sale reserve RM'000	Retained profits RM'000	Total equity RM'000	
At 1 April 2014	43,368	2,467	14,430	1,751	96,119	158,135	
Total comprehensive income			-	853	22,784	23,637	
Transactions with owners							
Dividends	-	-	-	-	(4,337)	(4,337)	
At 31 Dec 2014	43,368	2,467	14,430	2,604	114,566	177,435	
9 months ended 31 Dec 2013							
At 1 April 2013	43,368	2,467	12,697	-	74,794	133,326	
Total comprehensive income		-	-	782	16,908	17,690	
Transactions with owners							
Dividends	-	-	-	-	(3,469)	(3,469)	
At 31 Dec 2013	43,368	2,467	12,697	782	88,233	147,547	

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.